



CONSOLIDATED STATEMENTS OF CASH FLOWS

(In thousands)
(Unaudited)

	Three Months Ended		Nine Months Ended	
	Sep-30, 2005	Oct-01, 2004	Sep-30, 2005	Oct-01, 2004
Cash flow from operating activities:				
Net Income	\$ 20,236	\$ 17,917	\$ 61,462	\$ 51,275
Adjustments to reconcile net income to net cash provided by operating activities:				
Depreciation expense	3,000	2,077	7,890	6,249
Amortization expense	911	2,066	5,459	6,216
Provision for doubtful accounts	15	(643)	(663)	909
Amortization of debt issuance cost	981	123	1,225	366
Deferred income taxes	4,564	1,503	8,410	1,629
Other	(622)	319	(670)	(141)
Add decrease (increase) in assets:				
Accounts receivables, net	4,313	9,481	(22,673)	(28,934)
Other receivables	198	(226)	1,907	2,986
Inventories	(865)	(10,995)	(4,926)	(10,080)
Other current and non-current assets	(2,998)	(1,068)	(4,450)	(3,656)
Effect of foreign currency translation adjustment	(254)	(473)	1,597	747
Add increase (decrease) in liabilities:				
Accounts payable	(2,377)	(66)	(4,374)	15,398
Accrued compensation and benefits	667	2,275	825	3,463
Accrued liabilities	5,223	1,919	5,523	558
Deferred revenue	(533)	101	1,677	3,790
Deferred gain on joint venture	-	(205)	124	(356)
Income taxes payable	312	(151)	12,850	3,564
Net cash provided by operating activities	32,772	23,954	71,193	53,983
Cash flows from investing activities:				
Acquisitions, net of cash acquired	(1,356)	(1,327)	(21,589)	(12,165)
Acquisition of property and equipment	(6,666)	(2,841)	(14,400)	(8,909)
Proceeds from disposal of property and equipment	-	21	-	562
Dividend received	-	-	515	-
Cost of capitalized patents	(5)	(14)	(94)	(40)
Net cash used in investing activities	(8,027)	(4,161)	(35,568)	(20,552)
Cash flow from financing activities:				
Issuance of common stock	5,428	8,891	20,881	18,389
Collections of notes receivable	83	153	390	218
Proceeds from long-term debt and revolving credit lines	-	-	6,000	14,000
Payments on long-term debt and revolving credit lines	-	(25,125)	(44,250)	(52,110)
Net cash (used) / provided by financing activities	5,511	(16,081)	(16,979)	(19,503)
Effect of exchange rate changes on cash and cash equivalents	177	750	(3,225)	(225)
Net increase in cash and cash equivalents	30,433	4,462	15,421	13,703
Cash and cash equivalents - beginning of period	56,860	54,657	71,872	45,416
Cash and cash equivalents - end of period	\$ 87,293	\$ 59,119	\$ 87,293	\$ 59,119
Supplemental disclosures of cash flow information:				
Cash paid during the period for:				
Income taxes, net of refunds	\$ 249	\$ 2,314	\$ 4,151	\$ 4,332