



**NON-GAAP RECONCILIATION
REPORTING SEGMENTS**
(Dollars in thousands)
(Unaudited)

ENGINEERING AND CONSTRUCTION												
	Three Months Ended				Fiscal Year 2005	Three Months Ended				Fiscal Year 2006	Three Months Ended	
	Apr-01, 2005	Jul-01, 2005	Sep-30, 2005	Dec-30, 2005		Mar-31, 2006	Jun-30, 2006	Sep-29, 2006	Dec-29, 2006		Mar-30, 2007	Jun-29, 2007
REVENUE	\$ 120,198	\$ 141,096	\$ 134,172	\$ 128,995	\$ 524,461	\$ 146,733	\$ 168,041	\$ 162,370	\$ 159,974	\$ 637,118	\$ 175,604	\$ 198,853
OPERATING INCOME:												
GAAP operating income before corporate allocations	\$ 21,490	\$ 37,173	\$ 34,360	\$ 24,970	\$ 117,993	\$ 26,377	\$ 38,803	\$ 38,337	\$ 32,640	\$ 136,157	\$ 42,164	\$ 52,371
Stock-based compensation	-	-	-	-	-	1,034	1,062	906	962	3,964	872	906
Non-GAAP operating income before corporate allocations	\$ 21,490	\$ 37,173	\$ 34,360	\$ 24,970	\$ 117,993	\$ 27,411	\$ 39,865	\$ 39,243	\$ 33,602	\$ 140,121	\$ 43,036	\$ 53,177
Non-GAAP operating margin (% of segment external net revenues)	17.9%	26.3%	25.6%	19.4%	22.5%	18.7%	23.7%	24.2%	21.0%	22.0%	24.5%	26.7%

FIELD SOLUTIONS												
	Three Months Ended				Fiscal Year 2005	Three Months Ended				Fiscal Year 2006	Three Months Ended	
	Apr-01, 2005	Jul-01, 2005	Sep-30, 2005	Dec-30, 2005		Mar-31, 2006	Jun-30, 2006	Sep-29, 2006	Dec-29, 2006		Mar-30, 2007	Jun-29, 2007
REVENUE	\$ 45,425	\$ 32,187	\$ 24,882	\$ 25,349	\$ 127,843	\$ 43,042	\$ 36,320	\$ 29,236	\$ 30,632	\$ 139,230	\$ 50,962	\$ 55,273
OPERATING INCOME:												
GAAP operating income before corporate allocations	\$ 15,577	\$ 8,044	\$ 3,962	\$ 4,944	\$ 32,527	\$ 13,908	\$ 11,299	\$ 5,634	\$ 6,536	\$ 37,377	\$ 16,628	\$ 18,398
Stock-based compensation	-	-	-	-	-	245	249	233	246	973	190	164
Non-GAAP operating income before corporate allocations	\$ 15,577	\$ 8,044	\$ 3,962	\$ 4,944	\$ 32,527	\$ 14,153	\$ 11,548	\$ 5,867	\$ 6,782	\$ 38,350	\$ 16,818	\$ 18,562
Non-GAAP operating margin (% of segment external net revenues)	34.3%	25.0%	15.9%	19.5%	25.4%	32.9%	31.8%	20.1%	22.1%	27.5%	33.0%	33.6%

MOBILE SOLUTIONS												
	Three Months Ended				Fiscal Year 2005	Three Months Ended				Fiscal Year 2006	Three Months Ended	
	Apr-01, 2005	Jul-01, 2005	Sep-30, 2005	Dec-30, 2005		Mar-31, 2006	Jun-30, 2006	Sep-29, 2006	Dec-29, 2006		Mar-30, 2007	Jun-29, 2007
REVENUE	\$ 7,401	\$ 6,437	\$ 7,214	\$ 10,429	\$ 31,481	\$ 12,607	\$ 14,851	\$ 16,426	\$ 16,970	\$ 60,854	\$ 29,857	\$ 40,927
OPERATING INCOME:												
GAAP operating income (loss) before corporate allocations	\$ (636)	\$ (1,879)	\$ (746)	\$ 189	\$ (3,072)	\$ 223	\$ 374	\$ 1,125	\$ 828	\$ 2,550	\$ 1,010	\$ 2,906
Stock-based compensation	-	-	-	-	-	176	164	171	225	736	742	303
Non-GAAP operating income (loss) before corporate allocations	\$ (636)	\$ (1,879)	\$ (746)	\$ 189	\$ (3,072)	\$ 399	\$ 538	\$ 1,296	\$ 1,053	\$ 3,286	\$ 1,752	\$ 4,433
Non-GAAP operating margin (% of segment external net revenues)	-8.6%	-29.2%	-10.3%	1.8%	-9.8%	3.2%	3.6%	7.9%	6.2%	5.4%	5.9%	10.8%

ADVANCED DEVICES												
	Three Months Ended				Fiscal Year 2005	Three Months Ended				Fiscal Year 2006	Three Months Ended	
	Apr-01, 2005	Jul-01, 2005	Sep-30, 2005	Dec-30, 2005		Mar-31, 2006	Jun-30, 2006	Sep-29, 2006	Dec-29, 2006		Mar-30, 2007	Jun-29, 2007
REVENUE	\$ 22,359	\$ 24,505	\$ 22,216	\$ 22,048	\$ 91,128	\$ 23,472	\$ 26,114	\$ 26,819	\$ 26,543	\$ 102,948	\$ 29,309	\$ 32,679
OPERATING INCOME:												
GAAP operating income before corporate allocations	\$ 3,232	\$ 4,578	\$ 2,916	\$ 2,486	\$ 13,212	\$ 2,323	\$ 2,243	\$ 4,113	\$ 1,405	\$ 10,084	\$ 3,343	\$ 5,384
Stock-based compensation	-	-	-	-	-	485	493	458	424	1,850	364	303
Non-GAAP operating income before corporate allocations	\$ 3,232	\$ 4,578	\$ 2,916	\$ 2,486	\$ 13,212	\$ 2,808	\$ 2,726	\$ 4,571	\$ 1,829	\$ 11,934	\$ 3,707	\$ 5,687
Non-GAAP operating margin (% of segment external net revenues)	14.5%	18.7%	13.1%	11.3%	14.5%	12.0%	10.4%	17.0%	6.9%	11.6%	12.6%	17.4%

*** CORPORATE SUMMARY ***												
	Three Months Ended				Fiscal Year 2005	Three Months Ended				Fiscal Year 2006	Three Months Ended	
	Apr-01, 2005	Jul-01, 2005	Sep-30, 2005	Dec-30, 2005		Mar-31, 2006	Jun-30, 2006	Sep-29, 2006	Dec-29, 2006		Mar-30, 2007	Jun-29, 2007
REVENUE:												
Engineering and construction	\$ 120,198	\$ 141,096	\$ 134,172	\$ 128,995	\$ 524,461	\$ 146,733	\$ 168,041	\$ 162,370	\$ 159,974	\$ 637,118	\$ 175,604	\$ 198,853
Field Solutions	45,425	32,187	24,882	25,349	127,843	43,042	36,320	29,236	30,632	139,230	50,962	55,273
Mobile Solutions	7,401	6,437	7,214	10,429	31,481	12,607	14,851	16,426	16,970	60,854	29,857	40,927
Advanced Devices	22,359	24,505	22,216	22,048	91,128	23,472	26,114	26,819	26,543	102,948	29,309	32,679
Total revenue	\$ 195,383	\$ 204,225	\$ 186,484	\$ 186,821	\$ 774,913	\$ 225,854	\$ 234,851	\$ 234,851	\$ 234,119	\$ 940,150	\$ 285,732	\$ 327,732
SEGMENT OPERATING INCOME (GAAP):												
Engineering and construction	\$ 21,490	\$ 37,173	\$ 34,360	\$ 24,970	\$ 117,993	\$ 26,377	\$ 38,803	\$ 38,337	\$ 32,640	\$ 136,157	\$ 42,164	\$ 52,371
Field Solutions	15,577	8,044	3,962	4,944	32,527	13,908	11,299	5,634	6,536	37,377	16,628	18,398
Mobile Solutions	(636)	(1,879)	(746)	189	(3,072)	223	374	1,125	828	2,550	1,010	2,906
Advanced Devices	3,232	4,578	2,916	2,486	13,212	2,323	2,243	4,113	1,405	10,084	3,343	5,384
Total segment operating income before corporate allocations	39,663	47,916	40,492	32,589	160,660	42,831	52,719	49,209	41,405	186,168	63,145	79,059
CORPORATE AND OTHER CHARGES:	(9,463)	(9,179)	(7,465)	(9,609)	(35,716)	(9,766)	(14,050)	(12,878)	(14,108)	(50,802)	(23,877)	(23,109)
NON-OPERATING INCOME (EXPENSE) AND INCOME TAXES	(12,781)	(14,950)	(12,791)	413	(40,089)	(7,237)	(10,166)	(10,989)	(3,316)	(31,708)	(10,585)	(20,924)
NET INCOME:	\$ 17,439	\$ 23,787	\$ 20,236	\$ 23,393	\$ 84,855	\$ 25,828	\$ 28,503	\$ 25,342	\$ 23,985	\$ 103,658	\$ 28,683	\$ 35,026

To help our readers understand our past financial performance and our future results, we supplement the financial results that we provide in accordance with generally accepted accounting principles, or GAAP, with non-GAAP financial measures. We discuss our operating results by segment with and without stock-based compensation expense, as we believe it is useful to investors to understand the impact of the application of SFAS 123(R) to our results of operations because it facilitates trends in the business prior to the adoption of SFAS 123(R), which became effective for us on January 1, 2006. Our non-GAAP results are not meant to be considered in isolation or as a substitute for comparable GAAP measures and should be read only in conjunction with our reporting segment information prepared in accordance with GAAP. We believe that these non-GAAP financial measures reflect an additional way of viewing aspects of our operations that, when viewed with our GAAP results, provide a more complete understanding of factors and trends affecting our business.