



CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS
(Dollars In thousands)
(Unaudited)

	Three Months Ended	
	Apr-01, 2005	Apr-02, 2004
Cash flow from operating activities:		
Net Income	\$ 17,439	\$ 12,840
Adjustments to reconcile net income to net cash provided by operating activities:		
Depreciation expense	2,512	2,191
Amortization expense	2,339	2,035
Provision for doubtful accounts	388	390
Amortization of debt issuance cost	122	122
(Gain) loss on sale of fixed assets	9	-
Deferred income taxes	488	(93)
Other	(59)	(113)
Add decrease (increase) in assets:		
Accounts receivables, net	(32,155)	(18,479)
Other receivables	456	698
Inventories	(4,739)	6,561
Other current and non-current assets	1,054	(760)
Effect of foreign currency translation adjustment	943	(403)
Add increase (decrease) in liabilities:		
Accounts payable	2,121	5,600
Accrued compensation and benefits	(3,033)	(1,675)
Deferred revenue	1,513	685
Accrued liabilities	765	(1,588)
Deferred gain on joint venture	124	(151)
Income taxes payable	8,521	825
Net cash provided by operating activities	(1,192)	8,685
Cash flows from investing activities:		
Acquisitions, net of cash acquired	(11,197)	(9,179)
Acquisition of property and equipment	(3,164)	(2,544)
Proceeds from disposal of property and equipment	(75)	47
Cost of capitalized patents	-	(26)
Net cash used in investing activities	(14,436)	(11,702)
Cash flow from financing activities:		
Issuance of common stock	5,566	4,211
Collections (Payments) of notes receivable	110	53
Payments on long-term debt and revolving credit lines	(10,125)	(5,823)
Net cash provided by (used in) financing activities	(4,449)	(1,559)
Effect of exchange rate changes on cash and cash equivalents	(1,602)	(639)
Net increase in cash and cash equivalents	(21,679)	(5,215)
Cash and cash equivalents - beginning of period	71,872	45,416
Cash and cash equivalents - end of period	\$ 50,193	\$ 40,201
Supplemental disclosures of cash flow information:		
Cash paid during the period for:		
Income taxes, net of refunds	\$ (388)	\$ 269