



EBITDA RECONCILIATION
(In thousands)
(Unaudited)

	Three Months Ended	
	April 2, 2004	April 4, 2003
GAAP net income	\$ 12,840	\$ 5,353
Add back :		
Interest expenses, net	978	3,375
Income tax	2,265	1,000
Depreciation expense	2,191	2,217
Amortization of purchased intangibles	2,035	1,977
EBITDA	<u>\$ 20,309</u>	<u>\$ 13,922</u>