



CONSOLIDATED STATEMENTS OF CASH FLOWS

(In thousands)

(Unaudited)

	Three Months Ended		Six Months Ended	
	Jul-01, 2005	Jul-02, 2004	Jul-01, 2005	Jul-02, 2004
Cash flow from operating activities:				
Net Income	\$ 23,787	\$ 20,518	\$ 41,226	\$ 33,358
Adjustments to reconcile net income to net cash provided by operating activities:				
Depreciation expense	2,378	1,981	4,890	4,172
Amortization expense	2,209	2,115	4,548	4,150
Provision for doubtful accounts	(1,066)	1,162	(678)	1,552
Amortization of debt issuance cost	122	121	244	243
Deferred income taxes	3,358	219	3,846	126
Other	2	(347)	(48)	(460)
Add decrease (increase) in assets:				
Accounts receivables, net	5,169	(19,937)	(26,986)	(38,416)
Other receivables	1,253	2,514	1,709	3,212
Inventories	678	(5,646)	(4,061)	915
Other current and non-current assets	(2,506)	(1,828)	(1,452)	(2,588)
Effect of foreign currency translation adjustment	909	1,624	1,852	1,221
Add increase (decrease) in liabilities:				
Accounts payable	(4,118)	9,864	(1,997)	15,464
Accrued compensation and benefits	3,191	2,863	158	1,188
Accrued liabilities	(465)	227	300	(1,361)
Deferred revenue	697	3,004	2,210	3,689
Deferred gain on joint venture	-	-	124	(151)
Income taxes payable	4,016	2,890	12,537	3,715
Net cash provided by operating activities	39,614	21,344	38,422	30,029
Cash flows from investing activities:				
Acquisitions, net of cash acquired	(9,036)	(1,659)	(20,233)	(10,838)
Acquisition of property and equipment	(4,570)	(3,524)	(7,734)	(6,068)
Proceeds from disposal of property and equipment	-	494	-	541
Dividend received	515	-	515	-
Cost of capitalized patents	(14)	-	(89)	(26)
Net cash used in investing activities	(13,105)	(4,689)	(27,541)	(16,391)
Cash flow from financing activities:				
Issuance of common stock	9,887	5,287	15,453	9,498
Collections of notes receivable	197	12	307	65
Proceeds from long-term debt and revolving credit lines	6,000	5,000	6,000	14,000
Payments on long-term debt and revolving credit lines	(34,125)	(12,162)	(44,250)	(26,985)
Net cash used in financing activities	(18,041)	(1,863)	(22,490)	(3,422)
Effect of exchange rate changes on cash and cash equivalents	(1,801)	(336)	(3,403)	(975)
Net increase (decrease) in cash and cash equivalents	6,667	14,456	(15,012)	9,241
Cash and cash equivalents - beginning of period	50,193	40,201	71,872	45,416
Cash and cash equivalents - end of period	\$ 56,860	\$ 54,657	\$ 56,860	\$ 54,657