

GAAP to NON GAAP Reconciliation

	2008	2009	2010	2011	2012	2013
GAAP Gross Margin	48.8%					52.6%
Non GAAP Gross Margin	50.9%					56.4%
GAAP Operating Income	13.9%					11.0%
Non GAAP Operating Income	19.0%					20.7%
GAAP Net Income	141M	63M	104M	151M	191M	219M
Non GAAP Net Income	191M	126M	200M	271M	340M	412M

Debt to Adjusted EBITDA Calculation

(Dollars in thousands except ratio)

	2009	2010	2011	2012	2013	2014 Q1
Total Debt	\$ 151,483	\$ 153,153	\$ 564,436	\$ 911,158	\$ 758,458	\$ 664,652
Net income	\$ 63,446	\$ 103,660	\$ 150,755	\$ 191,060	\$ 218,855	\$ 237,671
Plus: Interest	\$ 2,760	\$ 1,812	\$ 9,998	\$ 17,846	\$ 18,985	\$ 17,550
Plus: Taxes	\$ 23,658	\$ 37,474	\$ 18,545	\$ 39,708	\$ 34,698	\$ 49,611
Plus: Depreciation	\$ 18,795	\$ 18,198	\$ 20,509	\$ 23,691	\$ 26,736	\$ 28,063
Plus: Amortization of purchased intangible assets	\$ 57,536	\$ 57,639	\$ 85,160	\$ 125,707	\$ 162,841	\$ 164,078
Plus: Amortization of acquisition-related inventory step-up	\$ -	\$ -	\$ 4,544	\$ 2,357	\$ 1,505	\$ 2,609
Plus: Stock-based compensation	\$ 18,659	\$ 23,125	\$ 28,450	\$ 32,660	\$ 36,442	\$ 37,736
Plus: Foreign exchange (gain) loss associated with acquisitions	\$ -	\$ -	\$ (1,768)	\$ 1,578	\$ -	\$ -
Rolling twelve months adjusted EBITDA	\$ 184,854	\$ 241,908	\$ 316,193	\$ 434,607	\$ 500,062	\$ 537,318
Leverage ratio	0.8	0.6	1.8	2.1	1.5	1.2