



CONSOLIDATED BALANCE SHEETS

(In thousands)

(Unaudited)

	Jan 2, 2004	Jan 3, 2003
Assets		
Current assets:		
Cash and cash equivalents	\$ 45,416	\$ 28,679
Accounts and other receivables, net	103,350	79,645
Inventories, net	70,826	61,144
Deferred income taxes	4,380	76
Other current assets	5,659	8,401
Total current assets	229,631	177,945
Property and equipment, net	27,379	22,037
Goodwill and other purchased intangible assets, net	261,166	229,171
Deferred income taxes	4,173	417
Other assets	22,554	12,086
Total assets	\$ 544,903	\$ 441,656
Liabilities and Shareholders' Equity		
Current liabilities:		
Bank and other short-term borrowings	\$ -	\$ 6,556
Current portion of long-term debt	12,885	24,104
Accounts payable	26,019	30,669
Accrued compensation and benefits	25,950	17,728
Accrued liabilities	20,746	27,394
Deferred income taxes	1,136	-
Income taxes payable	9,969	6,450
Total current liabilities	96,705	112,901
Non-current portion of long-term debt	77,601	107,865
Deferred gain on joint venture	9,845	10,792
Deferred income taxes	4,229	2,561
Other non-current liabilities	8,279	6,186
Total liabilities	196,659	240,305
Shareholders' equity:		
Common stock	303,015	225,872
Accumulated surplus (deficit)	14,990	(23,495)
Accumulated other comprehensive income/(loss)	30,239	(1,026)
Total shareholders' equity	348,244	201,351
Total liabilities and shareholders' equity	\$ 544,903	\$ 441,656