



## CONSOLIDATED BALANCE SHEETS

(In thousands)

(Unaudited)

|   | April 2,<br>2004  | Jan 2,<br>2004    |
|---|-------------------|-------------------|
| <b>Assets</b>                                       |                   |                   |
| Current assets:                                     |                   |                   |
| Cash and cash equivalents                           | \$ 40,201         | \$ 45,416         |
| Accounts and other receivables, net                 | 124,051           | 103,350           |
| Inventories, net                                    | 64,910            | 70,826            |
| Deferred income taxes                               | 4,380             | 4,380             |
| Other current assets                                | 7,887             | 5,659             |
| Total current assets                                | <u>241,429</u>    | <u>229,631</u>    |
| Property and equipment, net                         | 26,758            | 27,379            |
| Goodwill and other purchased intangible assets, net | 267,208           | 261,166           |
| Deferred income taxes                               | 4,185             | 4,173             |
| Other assets  | 20,546            | 22,554            |
| Total assets  | <u>\$ 560,126</u> | <u>\$ 544,903</u> |
| <b>Liabilities and Shareholders' Equity</b>         |                   |                   |
| Current liabilities:                                |                   |                   |
| Current portion of long-term debt                   | \$ 12,795         | \$ 12,885         |
| Accounts payable                                    | 36,208            | 26,019            |
| Accrued compensation and benefits                   | 23,749            | 25,950            |
| Accrued liabilities                                 | 16,211            | 20,746            |
| Deferred income taxes                               | -                 | 1,136             |
| Income taxes payable                                | 11,891            | 9,969             |
| Total current liabilities                           | <u>100,854</u>    | <u>96,705</u>     |
| Non-current portion of long-term debt               | 71,850            | 77,601            |
| Deferred gain on joint venture                      | 9,694             | 9,845             |
| Deferred income taxes                               | 5,112             | 4,229             |
| Other non-current liabilities                       | 10,581            | 8,279             |
| Total liabilities                                   | <u>198,091</u>    | <u>196,659</u>    |
| Shareholders' equity:                               |                   |                   |
| Common stock  | 307,512           | 303,015           |
| Accumulated surplus                                 | 27,829            | 14,990            |
| Accumulated other comprehensive income              | 26,694            | 30,239            |
| Total shareholders' equity                          | <u>362,035</u>    | <u>348,244</u>    |
| Total liabilities and shareholders' equity          | <u>\$ 560,126</u> | <u>\$ 544,903</u> |